

So Ordered.



Frederick P. Corbit

Frederick P. Corbit
Bankruptcy Judge

Dated: September 30th, 2024

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON

In re

1 MIN, LLC; HOTEL AT SOUTHPORT,
LLC; and TWELFTH FLOOR, LLC,
Debtors.

Chapter 11

Lead Case No. 24-01519
(Jointly Administered)
SCHEDULING ORDER

THIS MATTER came before the Court at a hearing on September 26, 2024 (the “Hearing”), for the Court’s consideration of various motions and other related relief filed and requested by 1 Min, LLC; Hotel at Southport, LLC; and Twelfth Floor, LLC, (the “Debtors”). The Court, having reviewed the files and records herein, and it appearing that the Debtors filed their *Debtors’ Joint Plan of Reorganization* [ECF No. 9] (the “Plan”) and their *Joint Disclosure Statement for Joint Plan of Reorganization* [ECF No. 8] (the “Disclosure Statement”) on September 20, 2024 (the “Petition Date”) in connection with the commencement of these cases, and the Debtors having requested that the Court combine the hearing on approval of the Disclosure

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1 Statement with the hearing on confirmation of the Plan pursuant to Bankruptcy Code
2 section 105(d)(2)(B)(vi) (the “Combined Hearing”), and that the Combined Hearing be
3 scheduled such that creditors and parties in interest receive notice not less than that
4 provided for under Bankruptcy Rule 2002(b), and good cause otherwise having been
5 shown for the relief requested, now, therefore, it is hereby

6 **ORDERED as follows:**

7 1. The Combined Hearing is hereby set for November 7, 2024, commencing
8 at 10:00 a.m. prevailing Pacific time, for the Court’s consideration of the approval of
9 the Disclosure Statement pursuant to Bankruptcy Code section 1125, and confirmation
10 of the Plan pursuant to Bankruptcy Code section 1129.

11 2. Not later than September 30, 2024, the Debtors shall transmit to all
12 creditors copies of (i) the Plan; (ii) the Disclosure Statement; (iii) the List Classifying
13 Claims and Interests pursuant to Local Rule 3017-1(e) and in a form consistent with
14 Local Form 3016; (iv) a Ballot in a form consistent with Local Form 3018C; and (v) a
15 Notice of the Combined Hearing in a form consistent with Local Form 3016-1 (the
16 “Notice”).

17 3. The Notice shall provide that the deadline for the submission of ballots
18 shall be October 31, 2024.

19 4. The Notice shall provide that the deadline for the submission of objections
20 to (i) approval of the Disclosure Statement, and/or (ii) confirmation of the Plan, shall be
21 October 31, 2024.

22 5. Not later than November 4, 2024, the Debtors shall file their Ballot
23 Summary and Pre-Confirmation Report, including any response to objections filed as to

1 either the Disclosure Statement or the Plan, along with any other documents or other
2 materials the Debtors believe necessary and appropriate.

3 ///End of Order///

4 Presented by:

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6 BUSH KORNFELD LLP

7
8 By /s/ James L. Day
9 James L. Day, WSBA #20474
Christine M. Tobin-Presser #27628
10 Jason Wax, WSBA #41944
Attorneys for the Debtors